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Fiscal Sponsorship Application

See www.myowf.org/fiscal-sponsorship to complete this application. Please contact Tim Greseth if you have any questions. You may scan and email this document to tim@myowf.org

About Vou

About You
project manager name:Natalie Schaefer, EdD title (if applicable): Executive Director org. name (if applicable): Yakona Nature Preserve tax/ein id number: 82-2403781
city: Newport address: 214 SW Coast Highway zip code: 97365
phone (office): (805)-674-3784 phone (mobile): (805)-674-3784 email:
natalie@yakonaoregon.org
Tell us about yourself (brief biographical statement): I am the first Executive Director of the
Yakona Nature Preserve. My career spans K-12 and higher education teaching, program
administration, and fundraising; nonprofit administration; corporate philanthropy; and park
interpretation. My doctoral thesis in Education studied the efficacy of dual enrollment on
time to an undergraduate degree. My master's degree in environmental science involved
developing and implementing a two-year constructivist botanical curriculum while restoring a
floodplain with the help of over 400 teachers and students at a park in Carmel Valley,
California. I earned my undergraduate degrees in Geography and American Indian Studies. I
also authored the book Redwood Medicinals, an ethnobotanical study of CA redwoods.
have you previously worked with a fiscal sponsor? yes \(\sum \) no \(\sum \)
if "yes", what was the name of your fiscal sponsor organization? Resources Legacy Fund
(when I worked for Parks California as their VP for Partnerships and Resources)
About Your Proposed Project
project title: Yakona Nature Preserve Educational Programs
what type of project are you proposing? fish wildlife other \bigset
will it address an Oregon Conservation Strategy habitat or species? yes \(\subseteq \text{no} \)
If "yes", please name the habitat and/or species addressed:late successional mixed coniferous
forests, wetlands, estuaries, flowing water and riparian habitats
anticipated start date: asap anticipated end date (if any): when IRS public charity paperwork is finalized (~June 2023)
project location (if applicable): nearest town or city: Newport county: Lincoln
are you working with a local, state, or federal biologist on this project? yes no no
If "yes", what is their name? phone: () email:
If "no", what is your plan for an external review of the project?
estimated project cost: \$250K
please identify any other partners in your project here: Oregon Coast Community College,
Lincoln County School District, Oregon Department of Forestry, Newport Fire District, etc.
Project Abstract/Summary

3,000 characters maximum (including spaces): The Yakona Nature Preserve is representative of Oregon's remnant spruce-dominated coastal rainforest. This 340-acre peninsula is imbued with history spanning the millennia that the native Yaqo'n people lived in the region, to the



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heyday of shipping and logging in the 19th and 20th centuries, to today's prominence of the region at the center of marine science education and research. Yakona is a living laboratory for natural and cultural history, sciences and the arts. Our goal is to create formal and informal educational opportunities that allow people of all ages and abilities to experience Yakona and learn about local cultural history and natural ecosystems.

Partnerships with school districts and the local community college are developing curricular connections that link state content standards to the land. We seek funding to purchase scientific equipment (such as a remotely-accessible weather station and webcams), rain ponchos and boots, and other resources necessary to have a full-fledged lab in operation at Yakona. We need to build a structure to house these materials, and plan to incorporate solar panels, water catchment systems for fire safety, and even a greenhouse to grow our own plants for habitat restoration on the land.

We also plan to engage high school and community college students in long-term research projects that align with Foresty and/or Natural Resource Management courses at four-year universities, so that students are provided a clear pathway to workforce development and/or an undergraduate degree. Job-shadowing and internship opportunities will give students insight into these career fields, and partnerships with local employers, such as the Department of Forestry, will provide win-win opportunities for students and local job openings. Additionally, research in Yakona will establish baseline data useful to scientists studying the impacts of climate change and other human impacts in the region. Funding to support the partnership with school districts and the community college will help pay for curriculum development, student and teacher/professor stipends, and scientific equipment needed to maintain these studies.

The Yakona Nature Preserve is currently a 501c3 private operating foundation. We are seeking public charity status, which may take 6 months to one year. In the interim, we seek a partnership with the Oregon Wildlife Foundation to accomplish our fundraising objectives.

Legal Relationship and Sponsored Project Responsibilities

If approved, I understand that Oregon Wildlife Foundation is accepting legal and financial responsibility for the proposed project. Operating under the auspices of the Foundation makes the project eligible for charitable donations and grants. It also requires that the project be operated in a way that is consistent with IRS regulations and funder expectations. Consequently, I understand and accept the following responsibilities:

- regular communication with Foundation staff
- understand and adhere to all applicable laws and IRS regulations
- meet funder obligations and abide by any restrictions imposed by them on their funding
- understand and adhere to the Foundation's fiscal policies and procedures
- ensure project activities contribute to and relate directly to the Foundation's mission
- manage the day-to-day operation of the project



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- fundraise to sustain the project
- carefully manage my project's financial resources

Project Certifications

By my signature below, I certify that I understand and agree to the following:

- 1. The legal relationship between Oregon Wildlife Foundation and the project.
- 2. The responsibilities of being a sponsored project.
- 3. The assessment of a fiscal administration fee against project expenses.
- 4. The responsibility for obtaining all necessary permits from requisite agencies as applicable to my proposed project(s).
- 5. To provide a picture or video entry of myself with this application.
- 6. Regular communication with Foundation staff that includes periodic progress reports and digital content for use in their blog and social media posts.
- 7. That I am the legal owner of all pictures and video submitted to the Foundation.

8. That the Foundation may reproduce, exhibit, and publish my submitted pictures and video as it relates to their work.

Project Manager signature:

Next Steps:

 The Foundation's Project Committee will review your application at their next regularly scheduled meeting

Albart date: 3.27.22

- If the Project Committee recommends approval of a fiscal sponsorship arrangement with your project, the Board of Directors will vote, at their next regularly scheduled meeting, on a motion authorizing the Executive Director to enter into a fiscal sponsorship agreement with your project
- That agreement between Oregon Wildlife Foundation and the project will outline the mutual responsibilities and expectations of both parties